

LFF Dealing Room - Morning NEWS

Wednesday, March 11, 2026

Currencies	Price	Daily Chg %	Indices	Level	Daily Chg %
EUR/USD	1.164	0.2498	EuroStoxx 50 (Fut)	5807	-0.43
USD/JPY	158.06	-0.0063	CAC 40 (Fut)	8020	-0.50
GBP/USD	1.3446	0.2087	DAX 30 (Fut)	23870	-0.33
USD/CHF	0.7771	0.1802	FTSE 100 (Fut)	10365.5	-0.28
Commodities	Price	Daily Chg %	S&P 500	6781.48	-0.21
WTI Crude	83.47	0.07	Nasdaq Comp	22697.1	0.01
Brent Crude	87.63	-0.03	DJ Industrial	47706.51	-0.07
Gold	5196	0.14	NIKKEI 225	55025.37	1.43
Silver	87.3905	-0.96	Hang Seng	25934.79	-0.09

Benchmark	Yield %
10Y UST	4.15276
10Y EURO	2.83436
10Y JGB	2.16299
10Y GILT	4.55191
5Y UST	3.73175
5Y EURO	2.47741
5Y JGB	1.61200
5Y GILT	4.06217

Overnight Rates	Level %
USD (SOFR)	3.65000
EUR (€STR)	1.93300
GBP (SONIA)	3.72960
JPY (TONAR)	0.72800
CHF (SARON)	-0.06033

Updated:

11-Mar-26

9:17 AM

Figures of the Day

Local Time			Indicator Name	Period	Reuters Poll	Actual	Surprise	Prior
01:50		↑	Corp Goods Price MM	Feb	0.1%	-0.1%	-0.20%	0.2%
01:50		↑	Corp Goods Price YY	Feb	2.1%	2.0%	-0.10%	2.3%
09:00		↑	CPI Final MM	Feb	0.2%	0.2%	0.00%	0.2%
09:00		↑	CPI Final YY	Feb	1.9%	1.9%	0.00%	1.9%
09:00		↑	HICP Final MM	Feb	0.4%	0.4%	0.00%	0.4%
09:00		↑	HICP Final YY	Feb	2.0%	2.0%	0.00%	2.0%
14:30		↑	Core CPI MM, SA	Feb	0.2%			0.3%
14:30		↑	Core CPI YY, NSA	Feb	2.5%			2.5%
14:30		↑	CPI MM, SA	Feb	0.3%			0.2%
14:30		↑	CPI YY, NSA	Feb	2.4%			2.4%
14:30		↑	CPI Wage Earner	Feb				317.942
16:30		↑	EIA Wkly Crude Stk	6 Mar, w/e	1.055M			3.475M
16:30		↑	EIA Wkly Dist. Stk	6 Mar, w/e	-0.692M			0.429M
16:30		↑	EIA Wkly GsIn Stk	6 Mar, w/e	-2.649M			-1.704M
16:30		↑	EIA Wkly Refn Util	6 Mar, w/e	0.3%			0.6%
19:00		↑	10Y Note Auc - TA	11 Mar				42,000,...
19:00		↑	10Y Note Auc - HY	11 Mar				4.177%
19:00		↑	10Y Note Auc - BTC	11 Mar				2.390
19:00		↑	10Y Note Auc - HAP	11 Mar				6.200%



Market Holiday

No Market Holidays

Things you need to Know before Markets Open

The initial public offering of SoftBank's PayPay is likely to price around the low end of its marketing range as war in the Middle East roils markets, two people familiar with the matter said.

Some airlines in Asia and Europe raised fares, added fuel surcharges or adjusted schedules on Tuesday as the Middle East conflict drove jet fuel costs sharply higher and disrupted key air routes.

A growing number of refineries in Southeast Asia, which are reliant on Middle East oil, have cut back output due to constrained crude availability resulting from the U.S.-Israeli war with Iran, sources told Reuters.

Cathay Pacific Airways said on Wednesday it would lift capacity by 10% this year but remain agile as it faces challenges such as the Middle East conflict leading to shifts in passenger and cargo traffic and volatile jet fuel prices.

Shares in India's IndiGo rose on Wednesday, as founder Rahul Bhatia took over as interim chief after CEO Pieter Elbers resigned, with analysts expecting a smooth transition despite last year's crisis.

Haleon is stepping up its Chinese expansion, pushing into second- and third-tier cities and tailoring its gum-health products to local tastes, aiming to succeed where many Western consumer brands have struggled.

Chinese shipping and logistics conglomerate COSCO Shipping has suspended operations at the Balboa port at the entrance to the Panama Canal, local newspaper La Prensa reported on Tuesday.

Singapore's second largest bank, Oversea-Chinese Banking Corp, expects its transaction banking business in regional markets to continue growing faster than in Singapore, OCBC group chief strategy and transformation officer Melvyn Low told Reuters.

Data center developer Macquarie Technology Group said on Wednesday it has secured a A\$200 million (\$142.36 million) hybrid investment from the National Reconstruction Fund Corporation, which is an entity backed by the Australian government.

Porsche's new CEO will review the German carmaker's product portfolio, targeting growth in high-margin segments in a bid to recoup the losses from a turbulent 2025 rocked by profit warnings, tariff costs and missteps on electric.

State-owned utility Uniper on Wednesday said it would pay a dividend for the first time in four years, as the group prepares for a return to the stock exchange in an expected ownership exit by Berlin.

Zara owner Inditex, the world's biggest fast fashion company, said currency-adjusted sales grew 9% between February 1 and March 8, meeting analysts' expectations, and added its sales grew 7% in currency-adjusted terms over 2025.

German consumer goods and adhesives maker Henkel said on Wednesday it expects up to a 3% organic sales increase in 2026, despite subdued economic output growth and uncertainties linked to the war in Iran.

German defence firm Rheinmetall expects sales to grow by 40% to 45% this year, it said on Wednesday, in line with a company-provided forecast for 14.1 billion euros (\$16.41 billion).

France's Thales said on Wednesday it had launched a new integrated air and missile defence system, tying together existing capabilities and incorporating artificial intelligence.

French media group Canal+ on Wednesday said it had struck a multi-year partnership with Alphabet's Google Cloud to deploy generative artificial intelligence across its production operations and streaming platform.

Swiss duty-free retailer Avolta reported slightly lower-than-expected annual turnover on Wednesday, amid a challenging environment. The company, which runs shops at airports, on cruise liners, in seaports and other tourist locations worldwide, posted a core turnover of 13.72 billion Swiss francs (\$17.63 billion) for 2025, up from 13.47 billion a year earlier, but missing analysts' forecast of 13.81 billion Swiss francs in a poll by Vara Research.

U.S. stocks lost steam on Tuesday, with the S&P 500 giving up early gains to skid into negative territory as investors weighed fading hopes for an earlier-than-expected end to the U.S.-Israeli war on Iran against a backdrop of renewed military threats and ongoing worries of economic stagflation.

JPMorgan Chase has marked down the value of certain loans held by private-credit groups and is tightening its lending to the sector, the Financial Times reported on Wednesday, citing people familiar with the matter.

Oracle on Tuesday predicted that the AI data center boom will power its revenue above Wall Street estimates well into 2027, sending its shares up 8.3% in extended trading.

The money-burning developers of ChatGPT and Claude sparked an investment mania, with Big Tech set to spend \$650 bln this year on the AI race as lenders pile in. For now, this vast well of capital and breakneck growth sustain them. If either falter, it will get painful quickly.

Billionaire investor Bill Ackman's Pershing Square filed for U.S. initial public offerings of his hedge fund and a new fund on Tuesday, looking set to join a small club of publicly traded alternative asset managers.

AT&T will spend more than \$250 billion over five years in the U.S. to expand its network infrastructure and will hire thousands of technicians this year, it said on Tuesday, as telcos ramp up investments to support surging data demand.

Citigroup expects mid-teens percentage growth in its investment banking fees and markets revenue in the first quarter, CEO Jane Fraser said on Tuesday, as the Wall Street bank sees strong activity in both divisions despite escalating global tensions.

Bank of America expects net interest income to grow at least 7% and investment banking fees to climb 10% in the first quarter, its Co-President Dean Athanasia said on Tuesday.

Gold edged higher on Wednesday on safe-haven demand and as a retreat in oil prices calmed inflation worries, reviving expectations for potential Federal Reserve rate cuts this year as investors awaited U.S. CPI data that may offer more cues.

Oil prices fell further on Wednesday, as reports of the International Energy Agency proposing the largest release of oil reserves in its history due to potential supply disruptions from the U.S.-Israeli conflict with Iran dragged on sentiment.

Source: Investing.com, Reuters, Bloomberg

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